



禾伸堂企業股份有限公司
Holy Stone Enterprise Co., Ltd.

2025 Q2 Investor Conference held by IBF Securities

2025/08/27



Disclaimer

- The presentation and discussion contain current operational results, financial status and certain forward-looking statements.
- The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements, the company does not held responsibilities for periodic updates and or reminders.

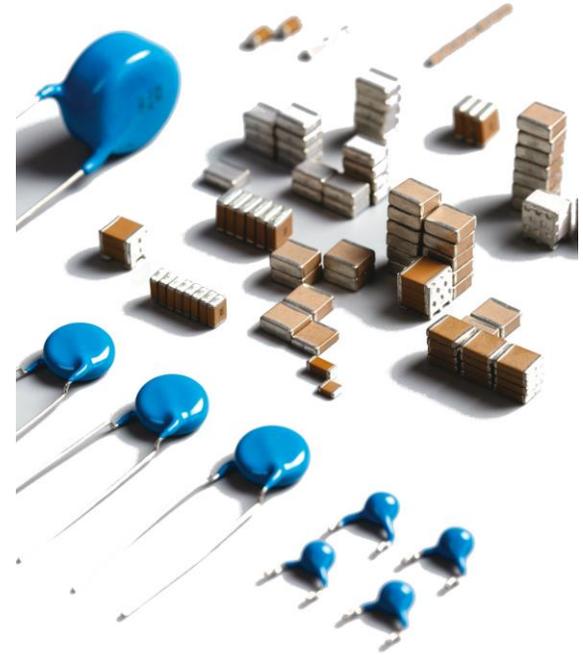
Meeting Agenda

- Company Profile
- Recent Operating Result
- Q & A



Company Profile

- ❑ Capital Stock: NT\$1.66 Billion
- ❑ Headquarter: Taipei, Taiwan
- ❑ Plant Site: Longtan and Yilan, Taiwan
- ❑ Employee Number: 997 for Parent Company (2024.12.31)
- ❑ Product Line: Passive Components, Active Components, System & Module, and Others



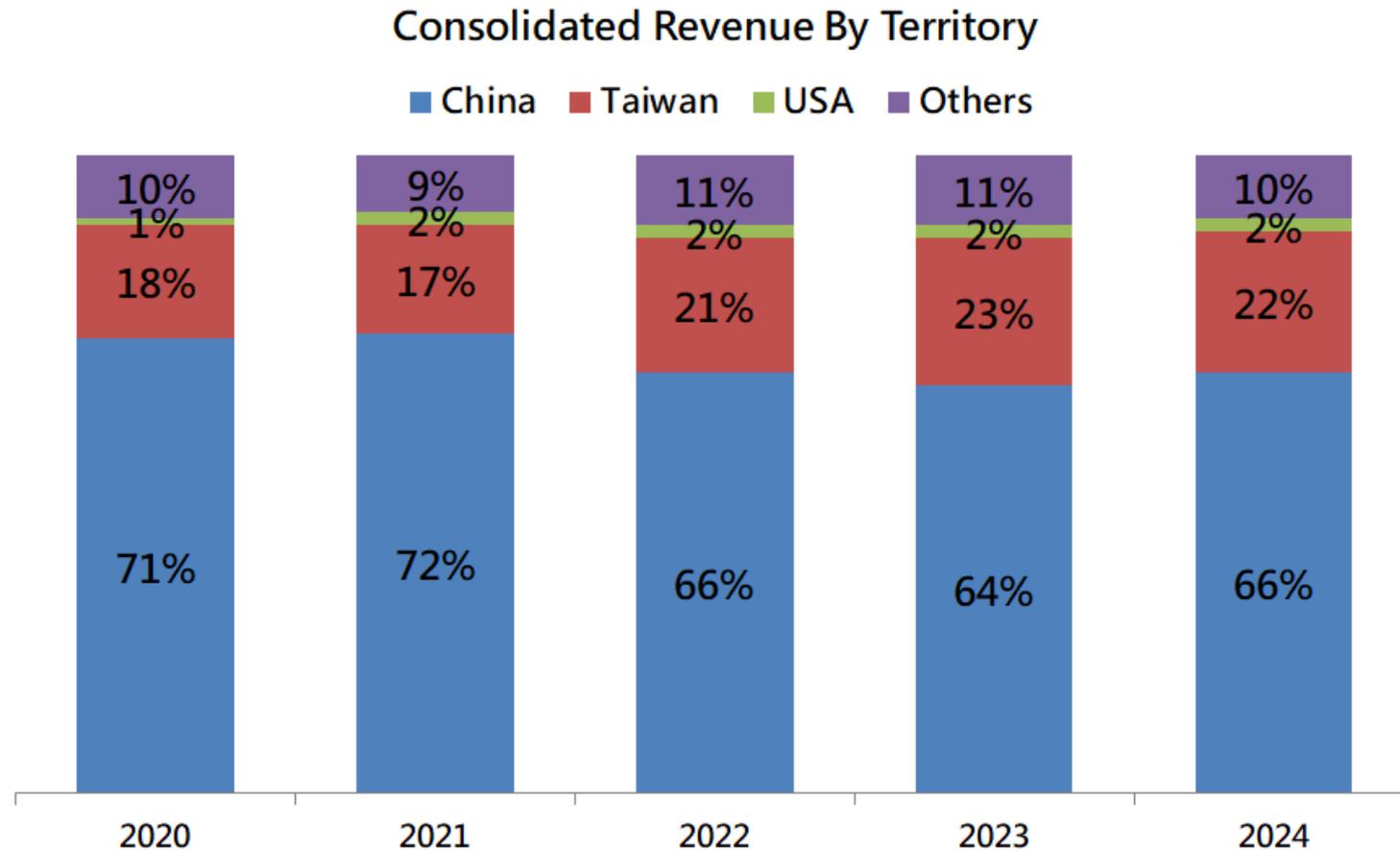
Company Profile

Business Location



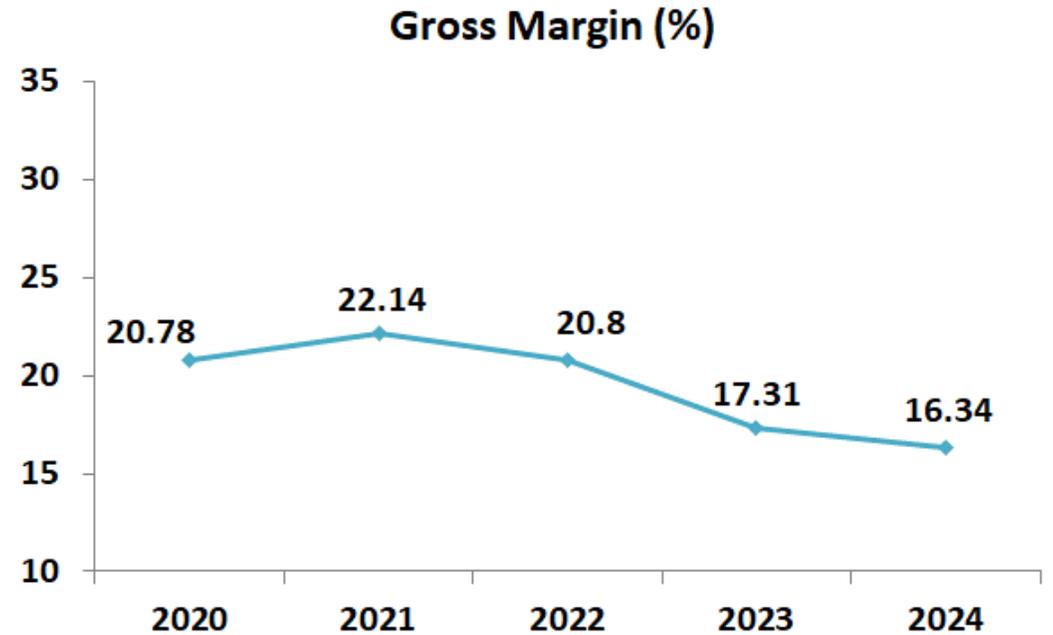
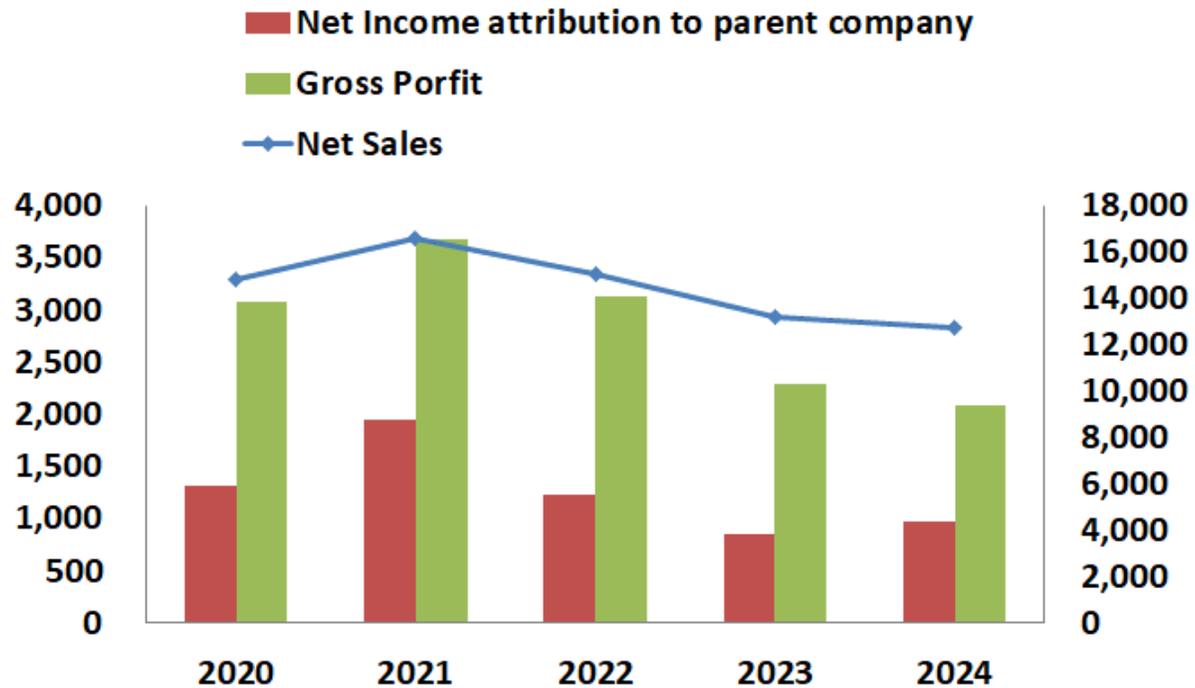
Operating Result

Consolidated Revenue By Territory



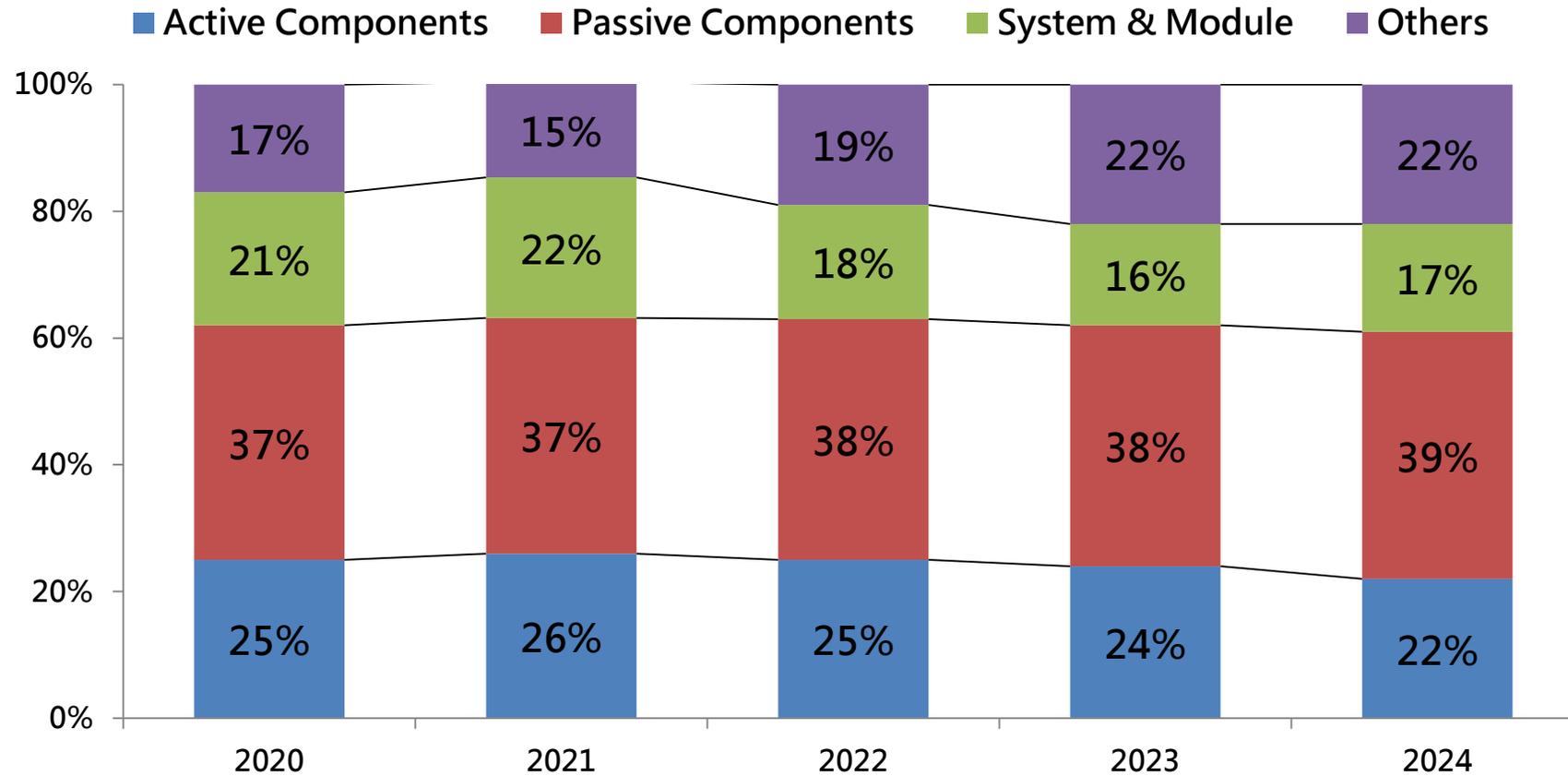
Operating Result

Historical Trends



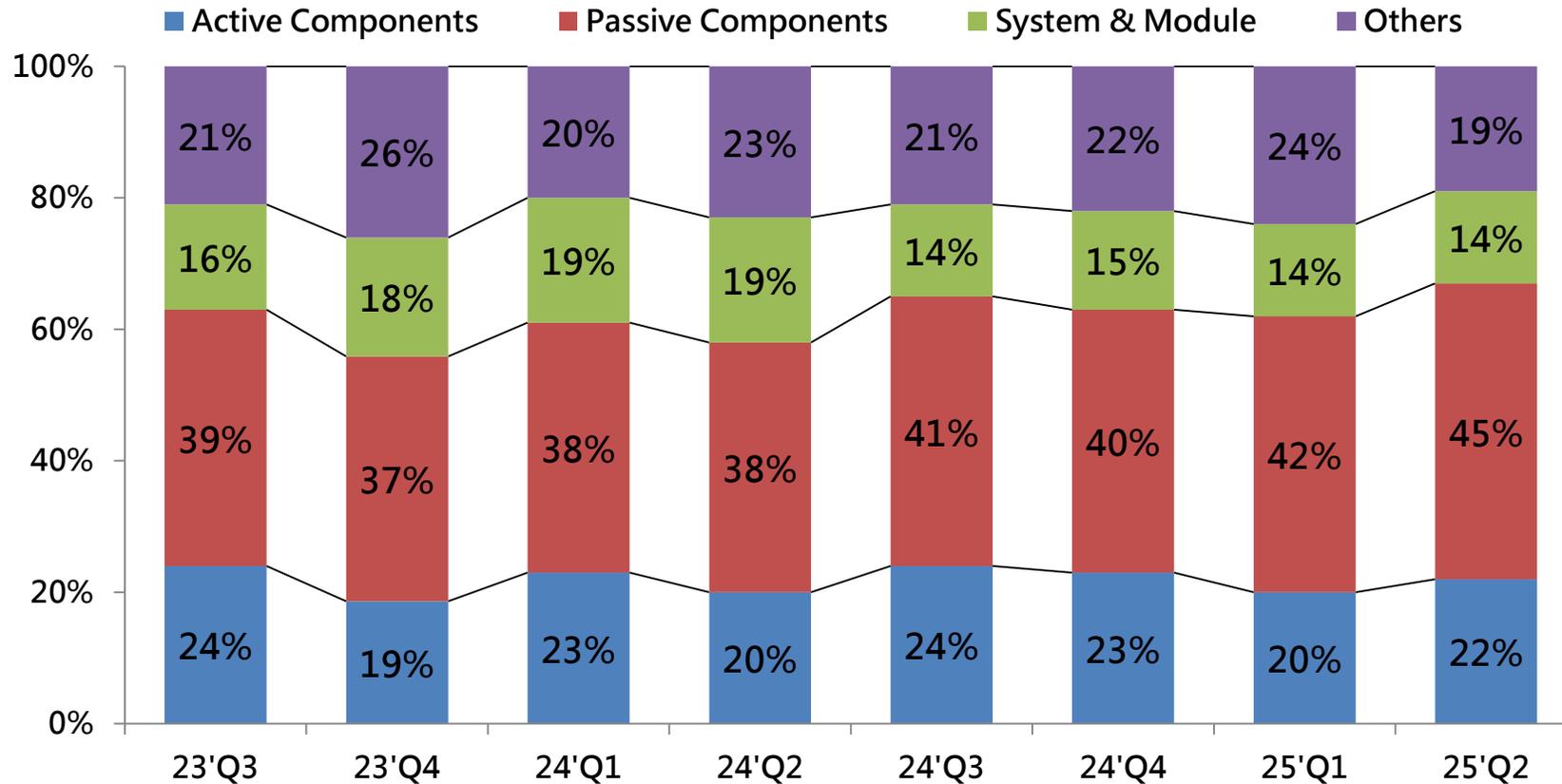
Sales by Product

Yearly Trend



Sales by Product

Quarterly Trend



Earnings Performance

Consolidated Income Statement (by Quarter)

| (In NT\$ Millions) | 2025 Apr.~Jun. | 2025 Jan.~Mar. | 2024 Apr.~Jun. | QoQ | YoY |
|------------------------------|----------------|----------------|----------------|------|-------|
| Net Sales | \$ 3,272 | \$ 3,402 | \$ 3,239 | -4% | 1% |
| Gross Margin | 19.8% | 19.5% | 16.1% | 2% | 23% |
| Operating Expenses | 352 | 342 | 370 | 3% | -5% |
| Operating Income | 297 | 321 | 152 | -7% | 95% |
| Operating Margin | 9.1% | 9.4% | 4.7% | -4% | 93% |
| Non-operating Items | (1) | (28) | 96 | 95% | -101% |
| Net Income to Parent Company | 230 | 278 | 229 | -17% | 0% |
| EPS (NTD) | 1.39 | 1.68 | 1.38 | | |

※Capital Stock NT\$1,658,903 thousands.

Earnings Performance

Consolidated Balance Sheet

Selected items from Balance Sheet

(In NT\$ Millions)

| | 2025.06.30 | | 2024.12.31 | | 2024.06.30 | |
|---|---------------|-------------|---------------|-------------|---------------|-------------|
| | Amount | % | Amount | % | Amount | % |
| Cash and Cash Equivalents | \$ 5,475 | 33% | \$ 4,502 | 29% | \$ 4,005 | 26% |
| Accounts Receivable | 3,116 | 19% | 3,087 | 20% | 2,963 | 19% |
| Inventory | 2,241 | 13% | 2,575 | 16% | 2,700 | 17% |
| TOTAL ASSETS | 16,382 | 100% | 15,826 | 100% | 15,664 | 100% |
| Short-term Debt (include Long-term borrowings, current portion) | 2,489 | 15% | 1,783 | 11% | 1,344 | 9% |
| Long-term Debt | 1,136 | 7% | 1,511 | 10% | 1,323 | 8% |
| TOTAL LIABILITIES | 6,660 | 41% | 5,446 | 34% | 5,833 | 37% |
| TOTAL EQUITY | 9,723 | 59% | 10,379 | 66% | 9,831 | 63% |

Earnings Performance

Consolidated Cash Flow Statement

(In NT\$ Millions)

Income before Income Tax

Net cash generated from operating activities

Net cash generated from (used in) investing activities

Acquisition of property, plant and equipment
(include prepayments for business facilities)

Net cash generated from (used in) financing activities

Net increase in cash and cash equivalents

2025 Jan.~Jun.

2024 Jan.~Jun.

\$ 587

\$ 515

1,009

1,156

(148)

(97)

(138)

(96)

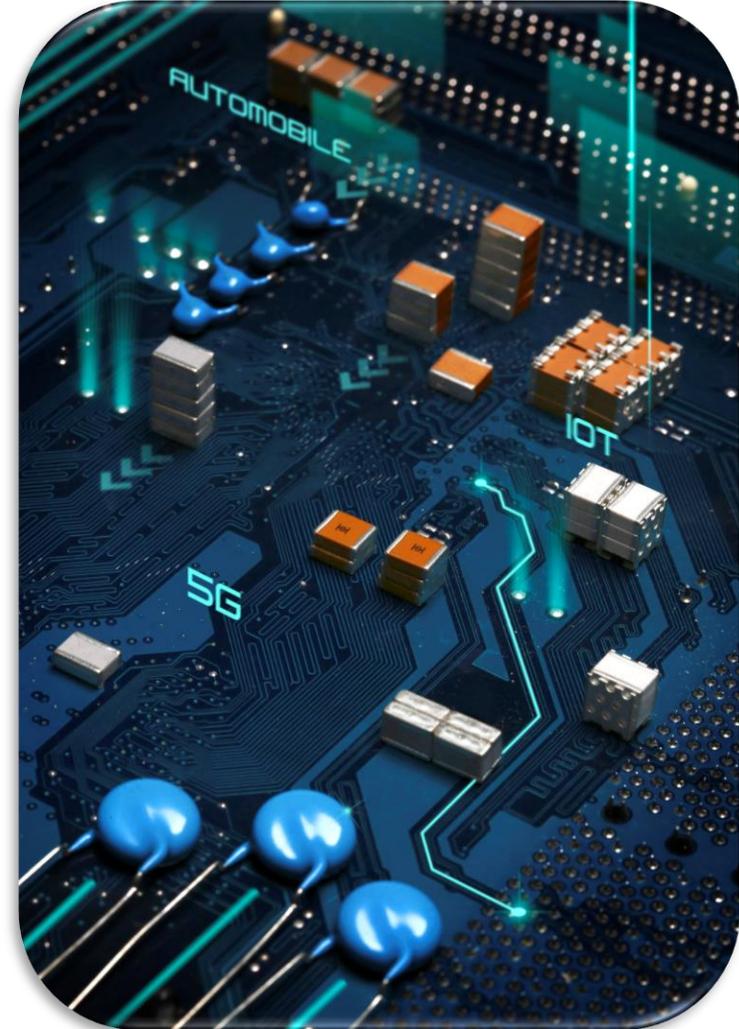
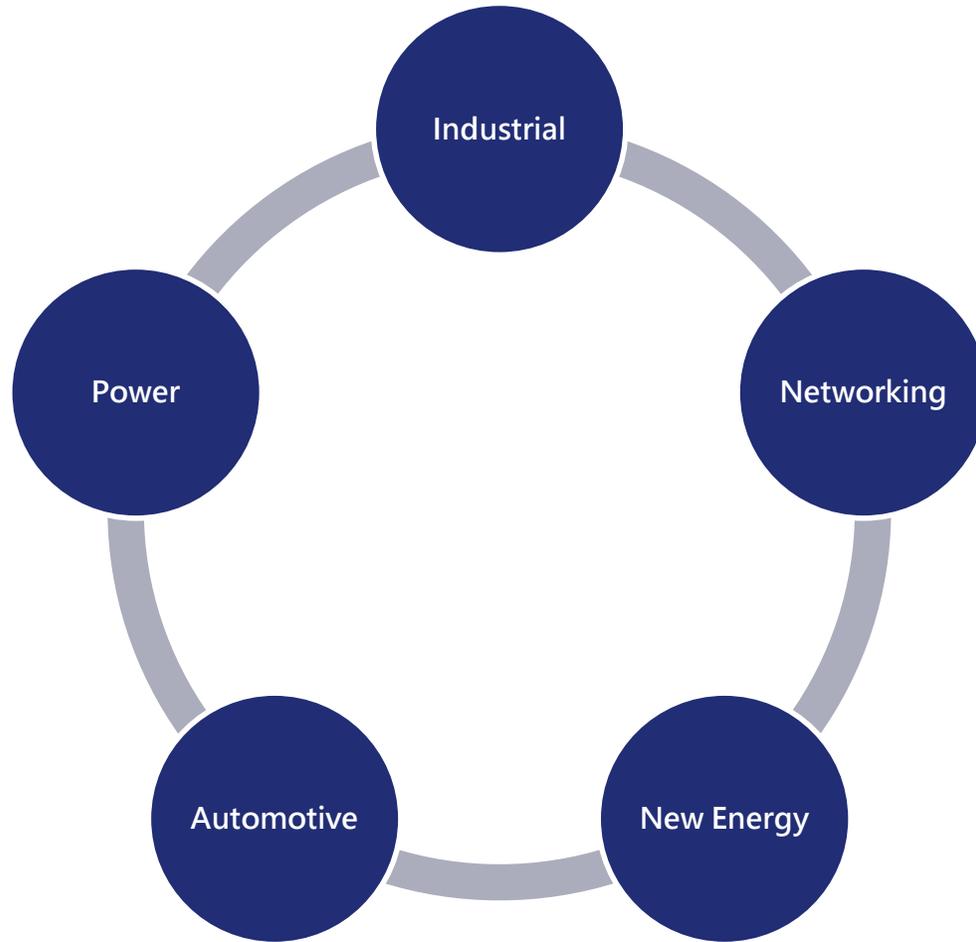
206

(170)

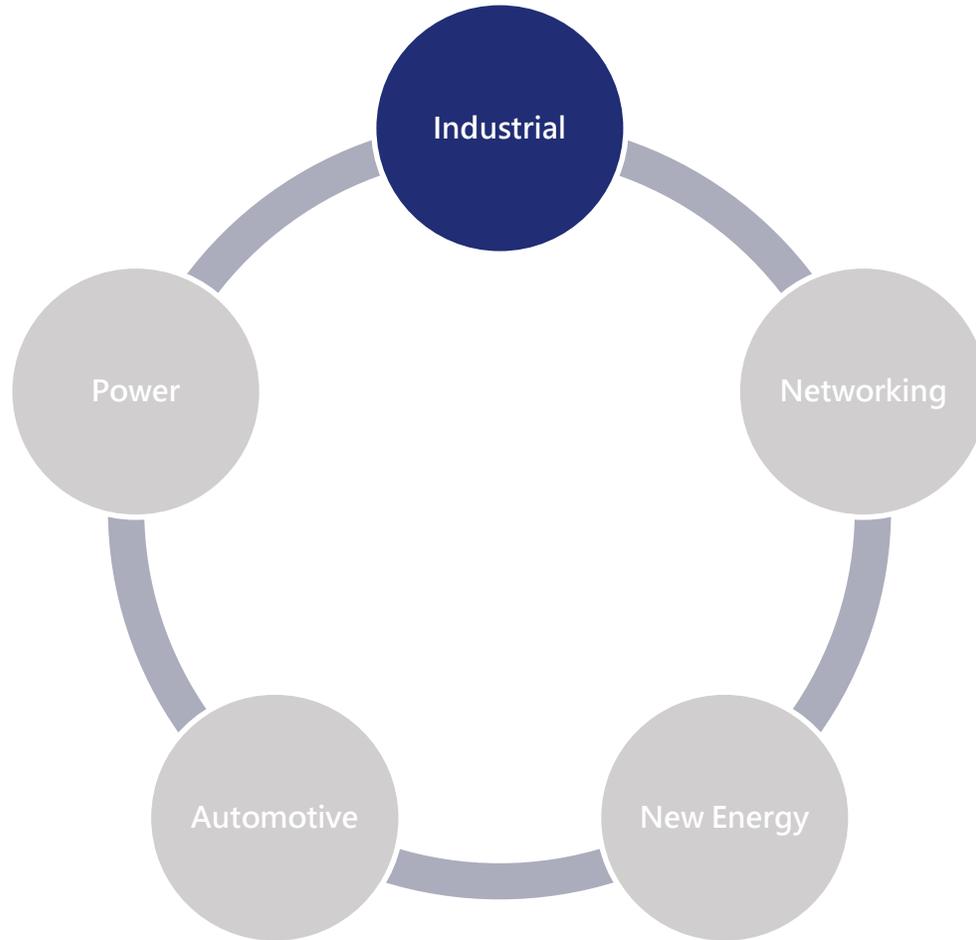
973

925

Application (Product Portfolio for Passive Components)



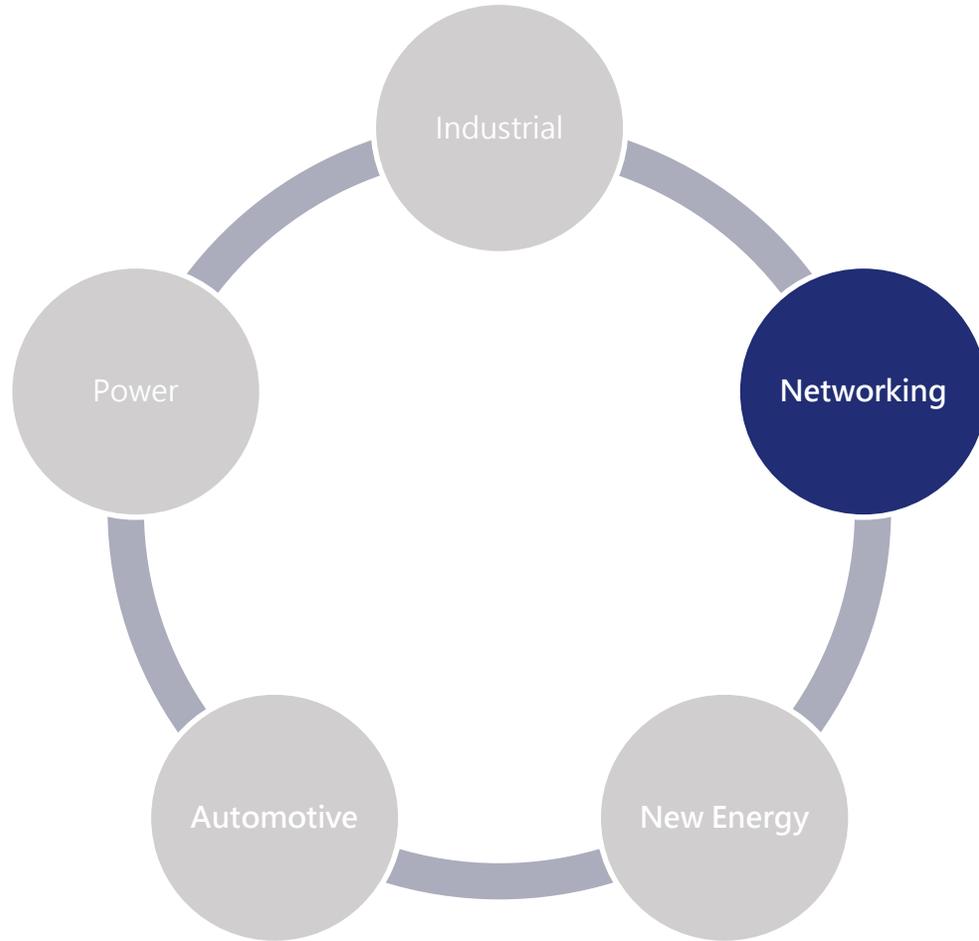
Application (Passive Components)



Related Products :

- Programmable Logic Controller, PLC ;
- Automation Machine ;
- IOT ◦

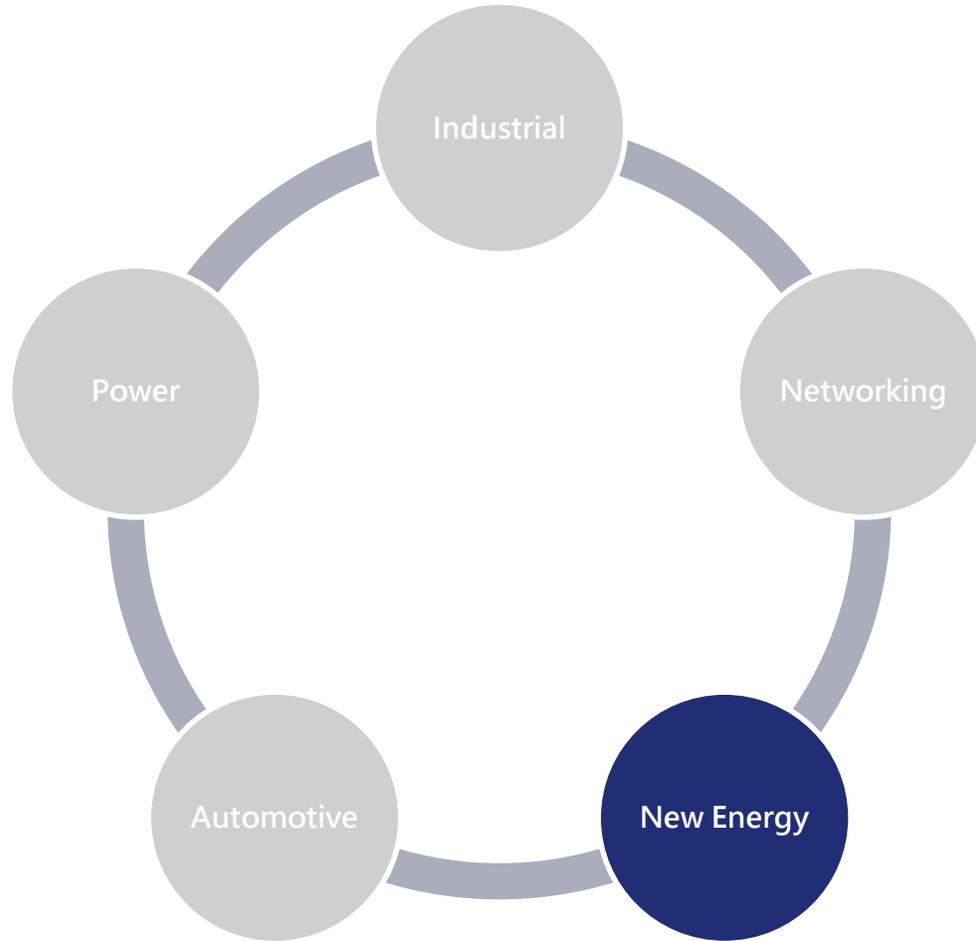
Application (Passive Components)



Related Products :

- Base Station ;
- Set-top box ;
- Router ;
- Switch ◦

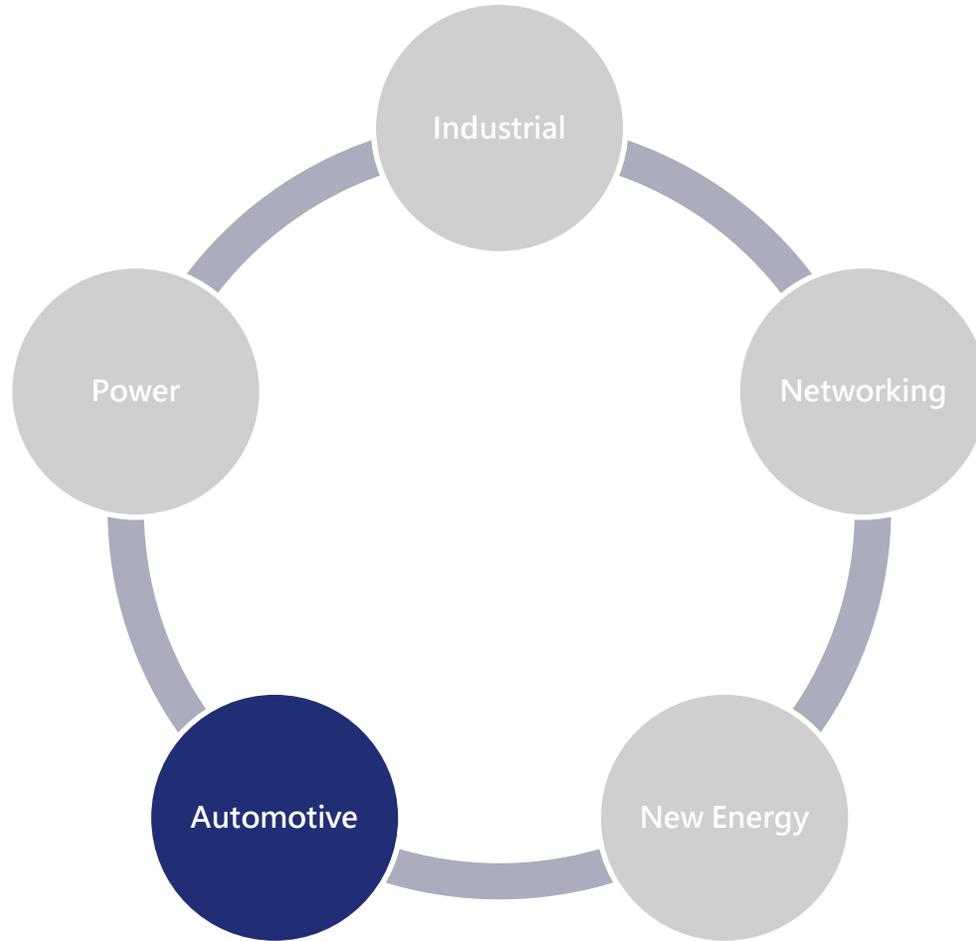
Application (Passive Components)



Related Products :

- Green Power System

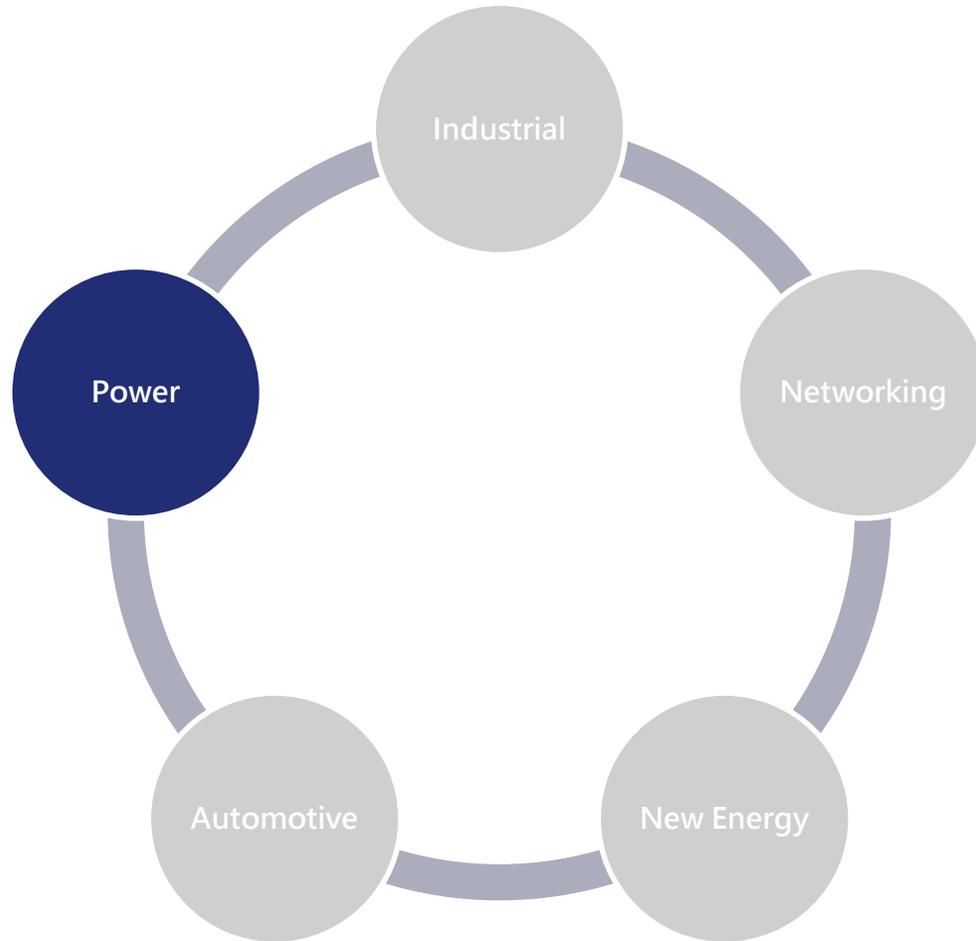
Application (Passive Components)



Related Products :

- Battery Management System, BMS ;
- On-Board Charger ;
- Headlamps & Interior Lighting ◦

Application (Passive Components)



Related Products :

- Fast Charger(GaN) ;
- Power supply for :
 - ✓ NB 、 PC ;
 - ✓ Server ;
 - ✓ IPC ;

Recent Operating Events

- Looking forward to third quarter, factors of uncertainty influencing market demand continue to exist, but passive components in certain emerging applications, such as AI servers, power supplies, and networking equipment's sales grow consistently. The company will monitor closely to the market change, develop corresponding niche products actively, to meet customer expectations and enhance operational efficiency.



禾伸堂企業股份有限公司
Holy Stone Enterprise Co., Ltd.

Q&A

Thank you for listening!

If you have any questions, please drop us an e-mail at IR@holystone.com.tw, and we will get back to you shortly.

