

Holy Stone Enterprise Co., Ltd. (“the Company”)

Notice of 2016 Annual Shareholders Meeting

(Summary Translation)

This document is prepared in accordance with the Chinese version and is for reference only. In the event of any discrepancy between the English version and the Chinese version, the Chinese version shall prevail.

Time / Date : 9:00 a.m., June 7, 2016 (Tuesday)

Place : No.17, Lane 91, Section 1, Nei Hu Road, Nei Hu District, Taipei City 114, Taiwan, R.O.C.
(7F, Conference Room, Chu Pao Building)

1. Meeting Agenda :

1) Discussion Item (I)

(1) To approve the amendment of Company's Article

2) Report Items

(1) To report the business of 2015

(2) To report Supervisor's Review Report on the 2015 Financial Statements

(3) To report the distribution of 2015 employee bonus and Directors and Supervisor remuneration

3) Acknowledgement Items

(1) To accept 2015 Business Report and Financial Statements

(2) To approve the proposal for distribution of 2015 profits

4) Discussion Items (II)

(2) To approve the amendment to the Operational Procedures for Loaning of Company Funds

(3) To approve and release Director from Non-Competition Restrictions

5) Special Motion

2. Proposed 2015 Earnings Distribution – Cash dividend of NT\$560,538,495 to shareholders. (equivalent to NT\$2.50 per share, based on the total outstanding shares as of 02.28.2016. The record date will be decided by the Chairman as authorized by the Board of Directors.)

3. To release the prohibition on Independent director, Nai-Hua Wu, engaging in Apex Science & Engineering Corp. as the Independent Director, from participation in competitive business.

4. Please find enclosed the 2016 Annual Shareholders' Meeting Notice and one copy of the proxy. Should you wish to attend the meeting in person, please sign or stamp your personal chop on the Notice and proceed with check-in on the day of the meeting. Should you wish to appoint a proxy to attend the

meeting on your behalf, please sign or stamp your personal chop on the proxy application form, fill in the name and address of you proxy, have your proxy sign or stamp his or her personal chop on the form and deliver the form, which must be received within five(5)days prior to the Meeting to the Company's designated agent, The Stock Transfer Agency of CTBC Bank Co., Ltd. 5F. No. 83, Sec. 1, Chong Qing South Road, Taipei, for processing the delivery of attendance cards.

5. In the event of public solicitation of proxy for the Annual Shareholders' Meeting, the Company shall upload related information to the website of SFI (<http://free.sfi.org.tw>) by May 6, 2016. Please check the website for further information on this matter.

6. Voting rights of 2016 Annual Shareholders' Meeting may be exercised by way of electronic transmission between May 8, 2016 to June 4, 2016. Further information is available by logging on to the 「Electronics Voting Platform for Shareholder」 at 【<http://www.stockvote.com.tw>】 on the website of TDCC.

7. The Company has appointed Stock Transfer Agency of CTBC Bank Co., Ltd. to verify the shareholder proxy.

Board of Directors

Holy Stone Enterprise Co., Ltd.