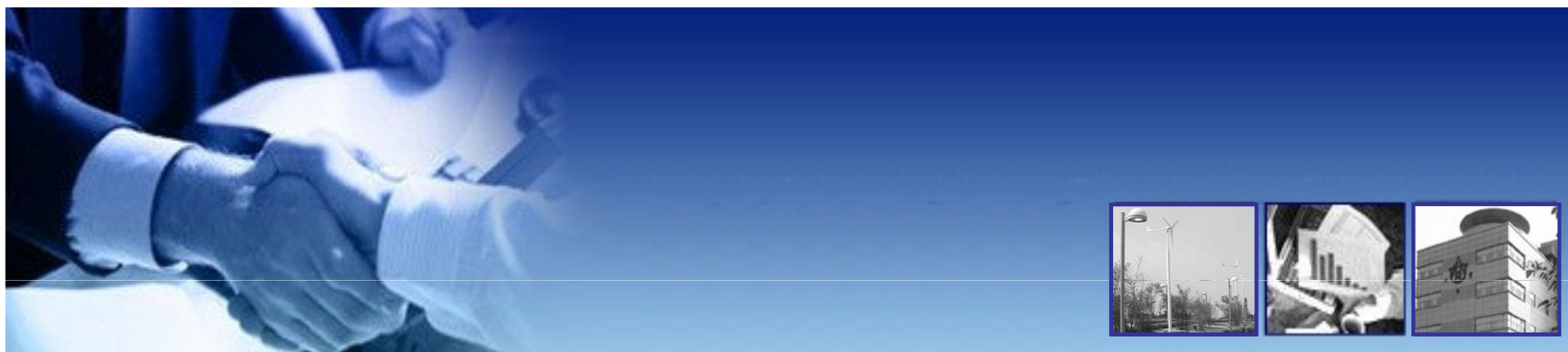




禾伸堂企業股份有限公司
Holy Stone Enterprise Co., Ltd.

A Partner You Can Trust



Financial Summary & Operation Highlights

2013 Q3



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Safe Harbor Notice

The presentation and discussion contain certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.

Financial Summary

2Q13 Consolidated Statement of Income

(Millions of NTD)	2013 Q3	2013 Q2	2012 Q3	QoQ	YoY
Net Sales	\$ 4,479	3,838	3,921	17%	14%
Gross Margin	12%	13%	14%		
Operating Expenses	(324)	(334)	324	-3%	-200%
Operating Income	231	170	228	36%	1%
Operating Margin	5%	4%	6%		
Non-operating Items	20	42	15	-53%	31%
Consolidated Income before Income Tax	250	212	244	18%	3%
Net Income	206	158	195	31%	6%
EPS (NT\$)-after tax	0.73	0.53	0.62		

Note: EPS calculation is based on the weighted average outstanding shares at the end of each quarter.

Balance Sheet & Key Indices

2Q13 Consolidated Balance Sheet Summary

Selected items from Balance Sheet

(Millions of NTD)

	2013 Q3		2013 Q2		2012 Q3		2012 Q2	
	Amount	%	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	\$ 2,617	17%	3,767	25%	2,811	20%	2,945	21%
Accounts Receivable	3,775	25%	3,138	21%	3,558	25%	3,515	25%
Inventory	2,871	19%	2,591	17%	2,117	15%	2,198	15%
TOTAL ASSETS	14,997	100%	15,204	100%	14,004	100%	14,213	100%
Short-term Loans	2,357	16%	2,090	14%	2,108	15%	1,911	13%
Long-term Debts	475	3%	285	2%	240	2%	289	2%
TOTAL LIABILITIES	6,182	41%	5,571	37%	4,421	32%	4,932	35%
TOTAL EQUITY	8,816	59%	9,633	63%	9,583	68%	9,281	65%

Key Indices

A/R Turnover Days	70	72	89	88
Inventory Turnover Days	63	63	63	64
Current Ratio (X)	1.83	2.00	2.20	2.03
Net Debt/Equity Ratio	2.44%	-14.46%	-4.82%	-8.02%

Statements of Cash Flow

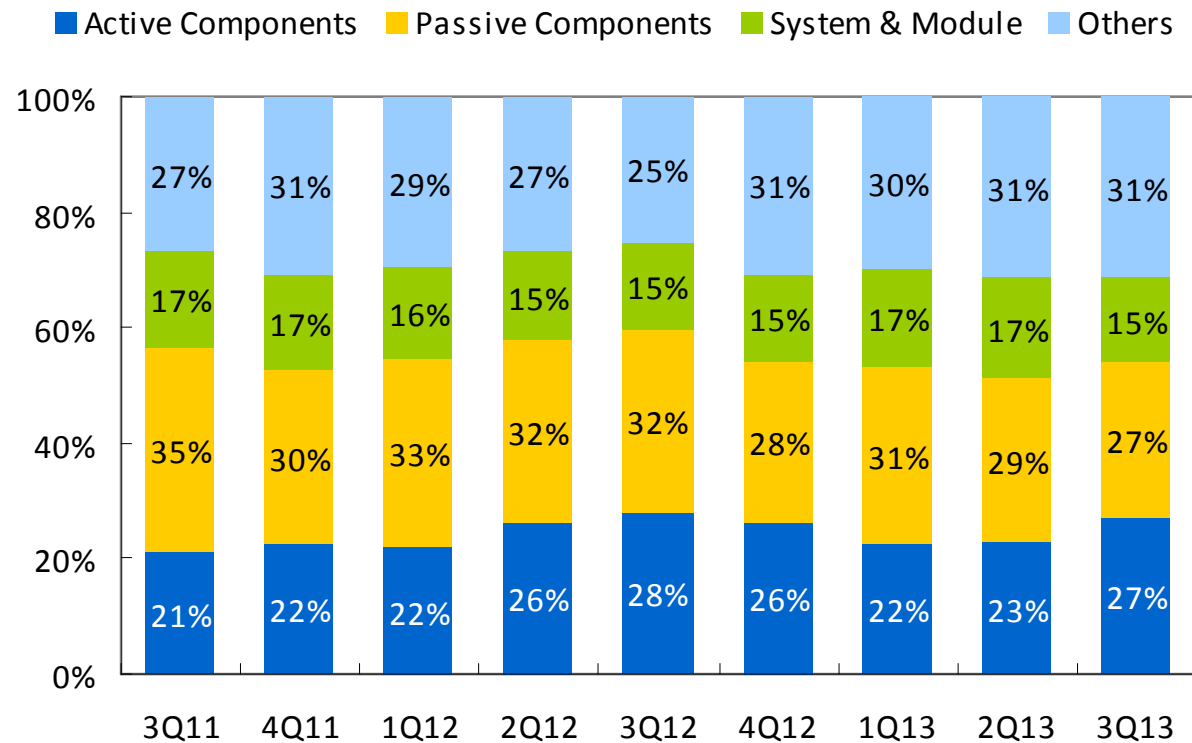
2Q13 Consolidated Statements of Cash Flow Summary

(Millions of NTD)

	2013 Q3	2013 Q2	2012 Q3
Income before Income Tax	\$ 250	212	244
Net cash generated from operating activities	(886)	289	360
Net cash generated from (used in) investing activities	(84)	(19)	(60)
Additions to property, plant and equipment	(48)	(18)	(73)
Net cash generated from (used in) financing activities	(182)	255	(420)
Net increase in cash and cash in bank	(1,151)	522	(134)
Cash and cash in bank at beginning of quarter	3,767	3,246	2,945
Cash and cash in bank at end of quarter	2,617	3,767	2,811

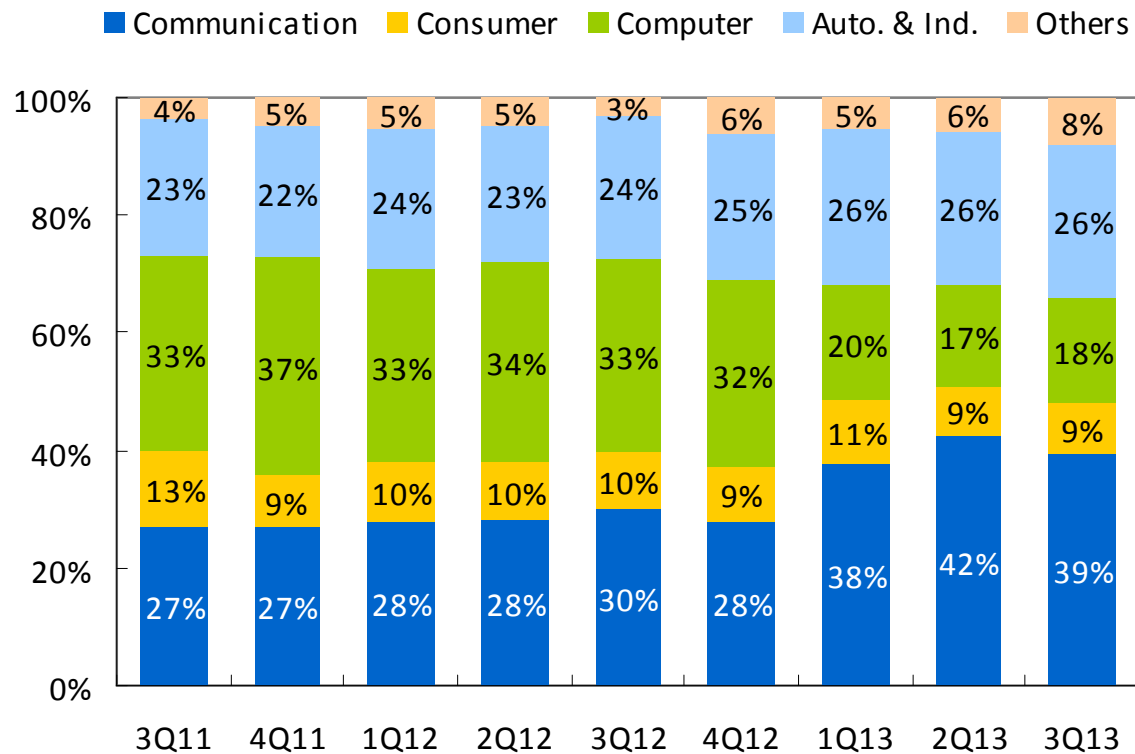
Revenue by Product Line

Quarterly Trend



Revenue by Application

Quarterly Trend





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Thank you
for your kind attention.

Questions or Comments?