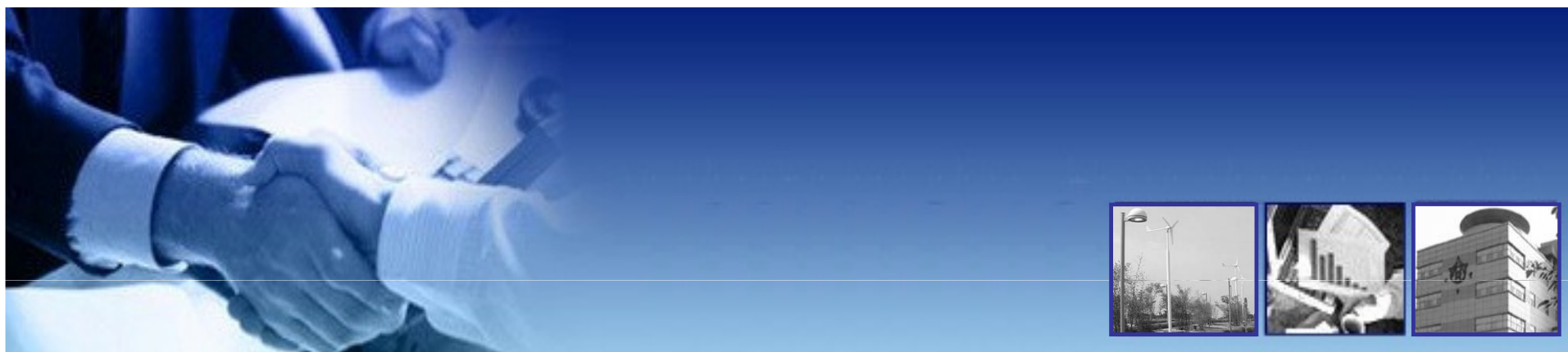


TWSE: 3026



禾伸堂企業股份有限公司
Holy Stone Enterprise Co., Ltd.

A Partner You Can Trust



Holy Stone Enterprise Co., Ltd.

(TW3026)

2015 Q2

Consolidated Statement of Income

(Millions of NTD)	2015 Q2	2015 Q1	2014 Q2	QoQ	YoY
Net Sales	\$ 3,549	3,237	4,457	10%	-20%
Gross Margin	15%	15%	12%		
Operating Expenses	(336)	(305)	(374)	10%	-10%
Operating Income	186	178	196	4%	-5%
Operating Margin	5%	6%	3%		
Non-operating Items	10	20	243	-52%	-96%
Consolidated Income before Income Tax	190	199	386	-5%	-51%
Net Income (Attributable to parent company)	186	193	392	-3%	-53%
EPS (NT\$)-after tax	\$0.83	0.86	1.76	-3%	-53%

Note: EPS calculation is based on the weighted average outstanding shares at the quarter end.

Consolidated Balance Sheet Summary

Selected items from Balance Sheet (Millions of NTD)	2015 Q2		2015 Q1		2014 Q2	
	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	\$ 3,025	23%	\$ 2,550	19%	\$ 3,077	22%
Accounts Receivable	3,135	23%	3,082	23%	3,579	26%
Inventory	2,147	16%	2,122	16%	1,948	14%
TOTAL ASSETS	13,446	100%	13,180	100%	14,033	100%
Short-term Loans	1,506	11%	1,654	13%	1,672	12%
Long-term Debts	20	0%	21	0%	191	1%
TOTAL LIABILITIES	4,511	34%	3,659	28%	5,011	36%
TOTAL EQUITY	8,935	66%	9,521	72%	9,023	64%
Key Indices						
A/R Turnover Rate	1.14		0.97		1.29	
Inventory Turnover Rate	1.42		1.35		1.91	
Current Ratio (X)	2.12		2.52		2.01	
Debt Ratio	0.335		0.278		0.357	

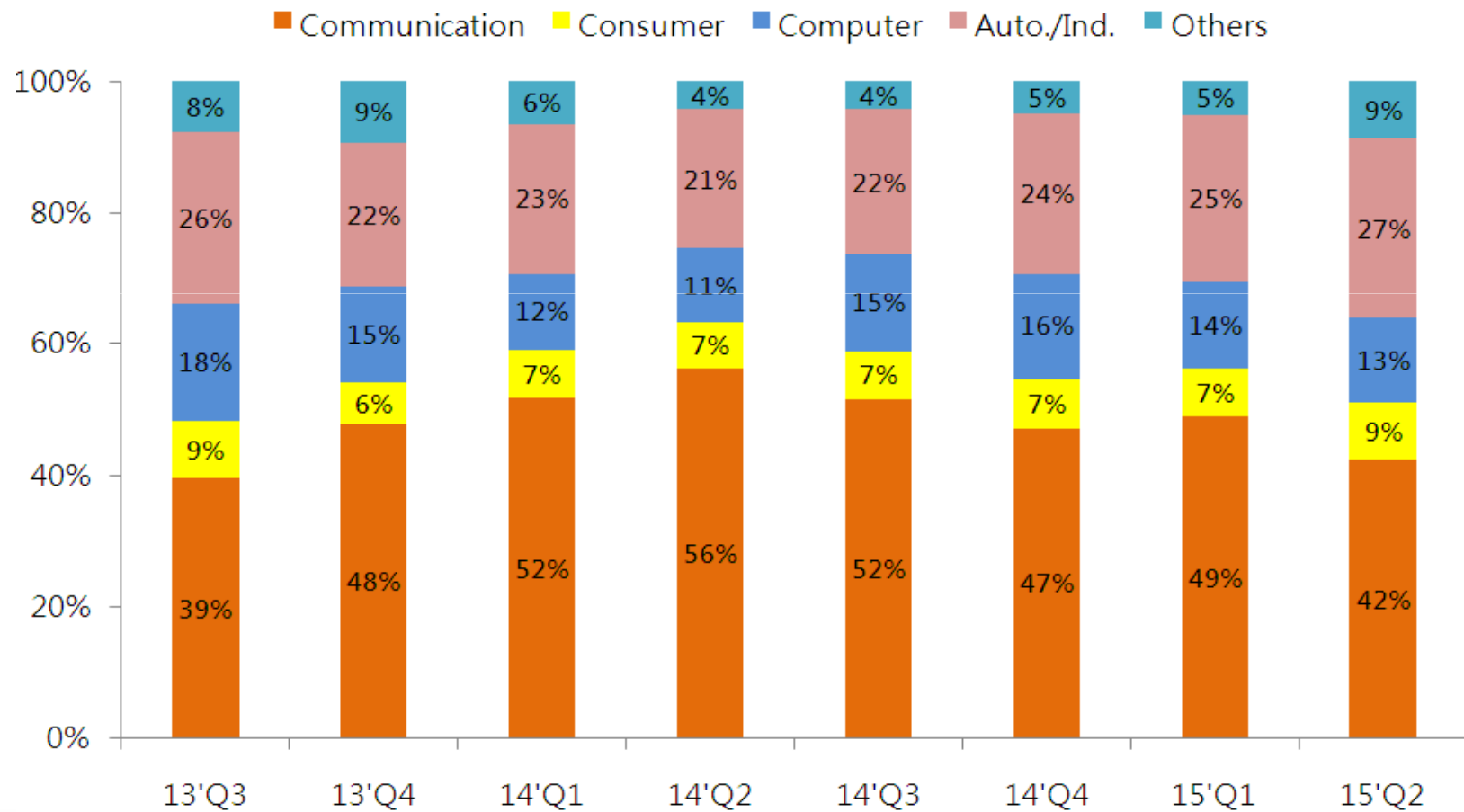
✿ Consolidated Statements of Cash Flow Summary

(Millions of NTD)

	2015 Q2	2015 Q1	2014 Q2
Income before Income Tax	\$ 190	\$ 199	\$ 386
Net cash generated from operating activities	692	214	822
Net cash generated from (used in) investing activities	(48)	(67)	(78)
Additions to property, plant and equipment	(49)	(57)	(78)
Net cash generated from (used in) financing activities	(155)	(161)	(639)
Net increase in cash and cash in bank	475	(18)	75
Cash and cash in bank at beginning of quarter	2,550	2,568	3,002
Cash and cash in bank at end of quarter	3,025	2,550	3,077

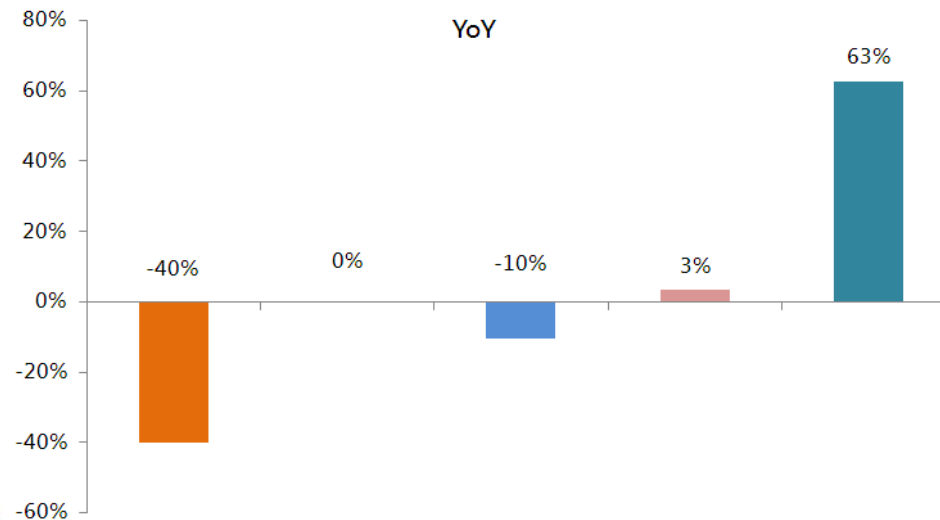
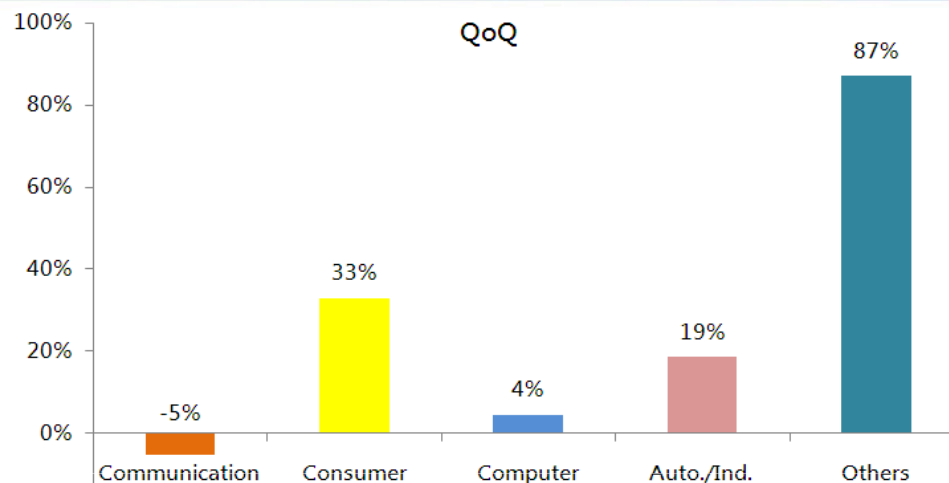
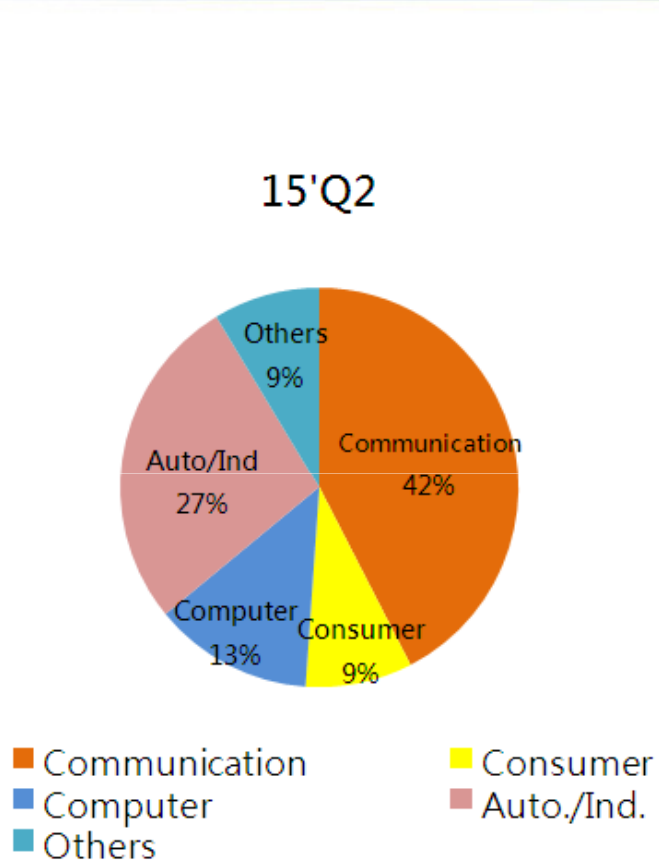
Revenue by Application

Quarterly Trend



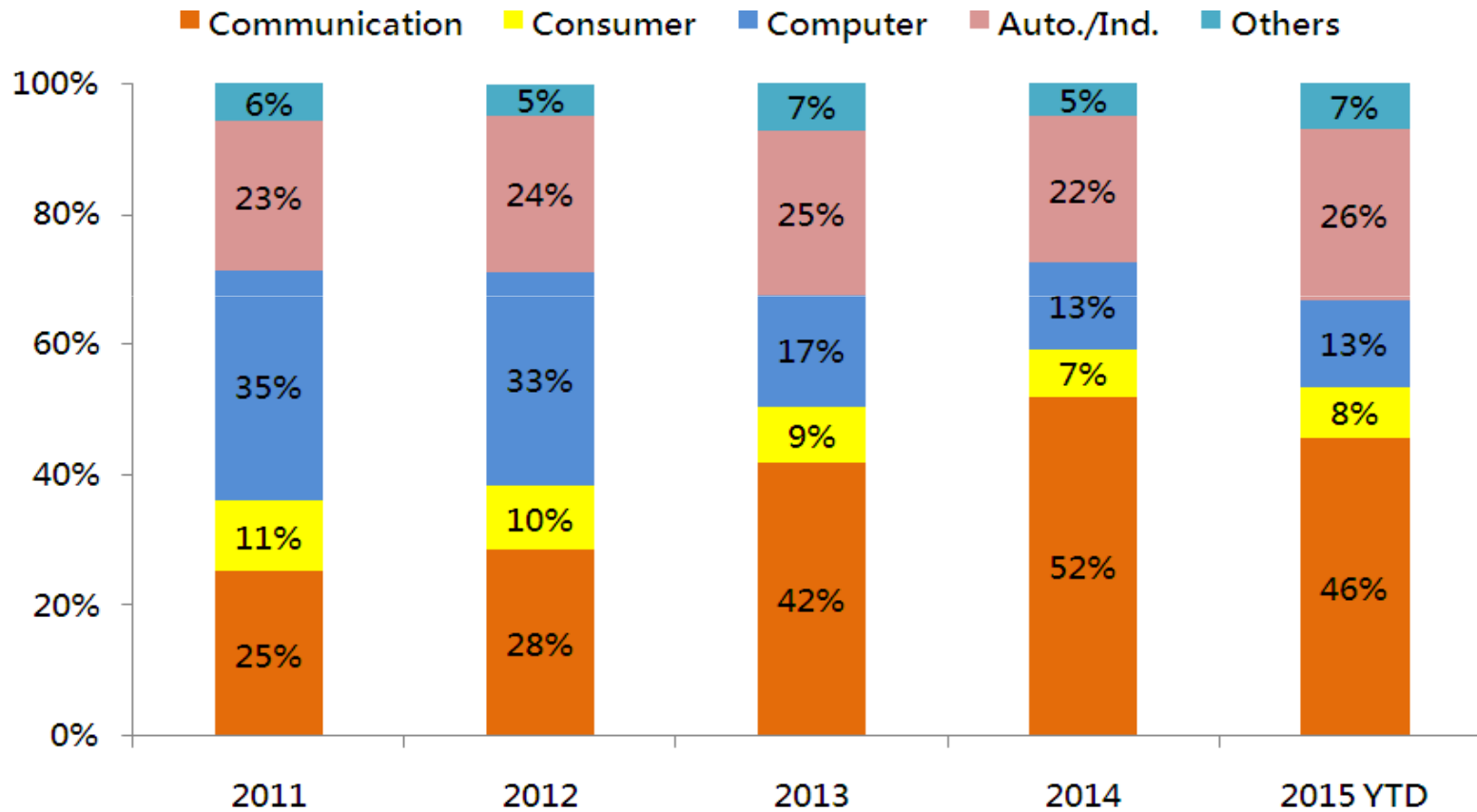


Revenue by Application



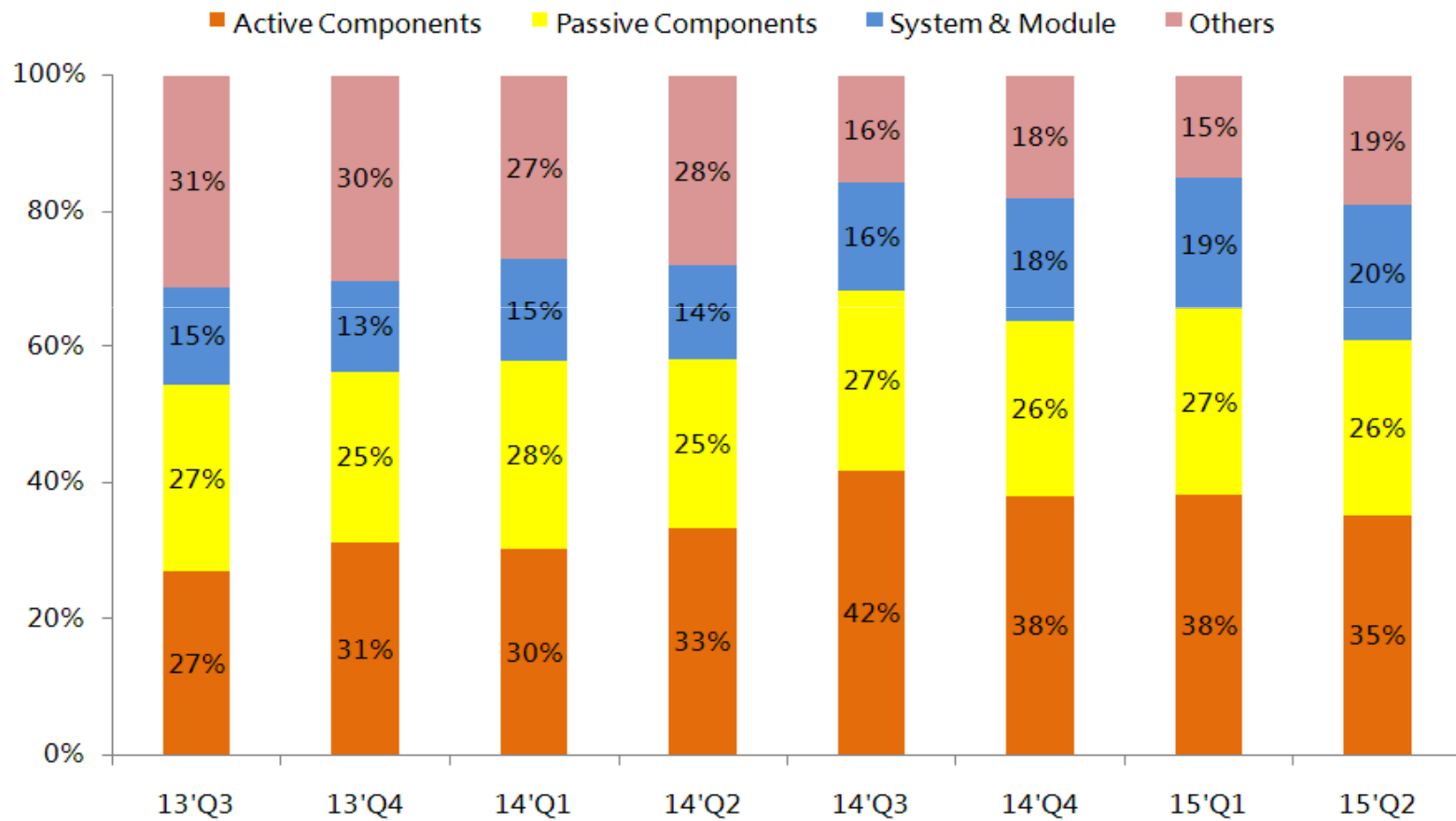
Revenue by Application

Yearly Trend



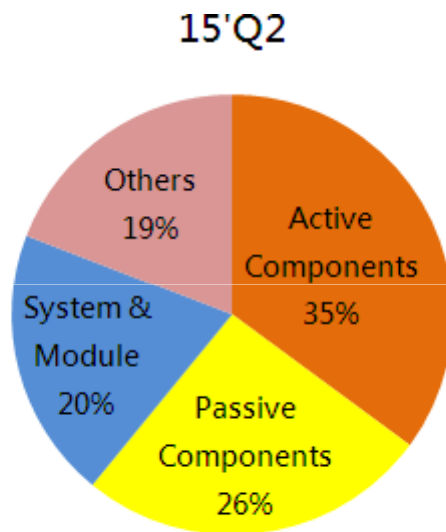
Revenue by Product Line

Quarterly Trend

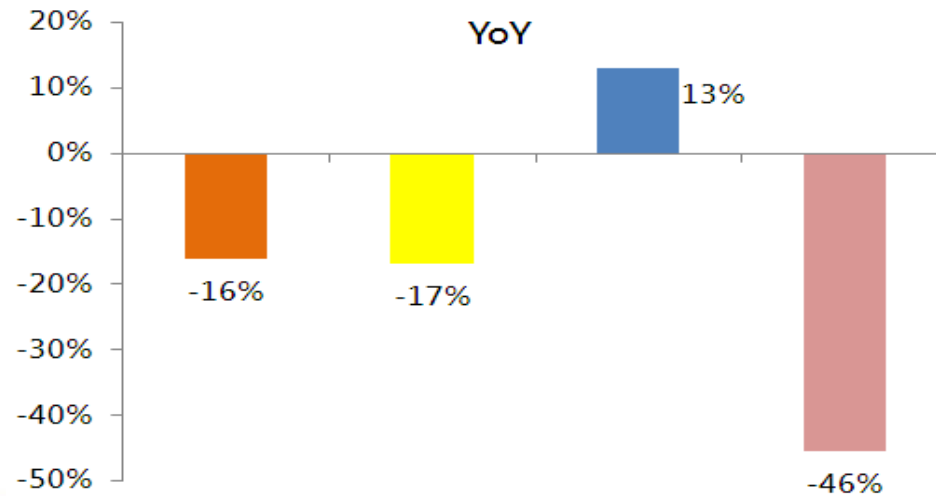
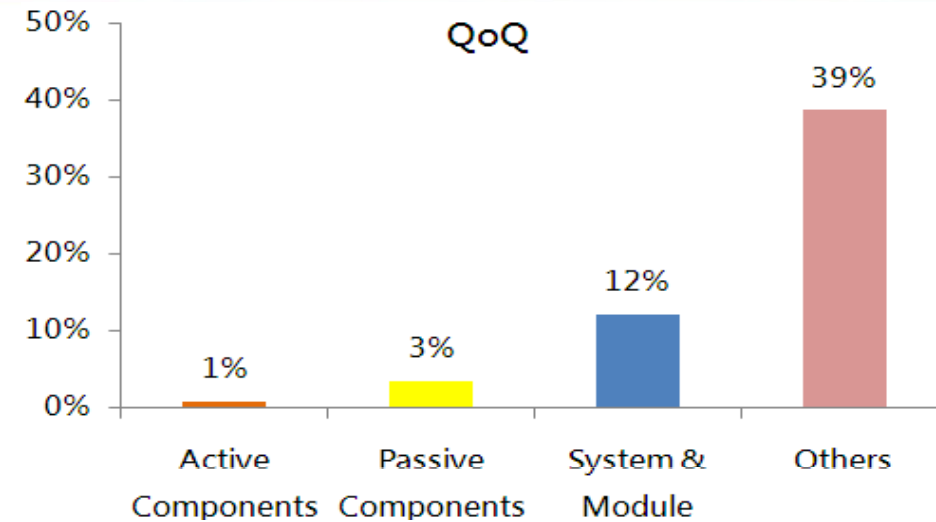




Revenue by Products

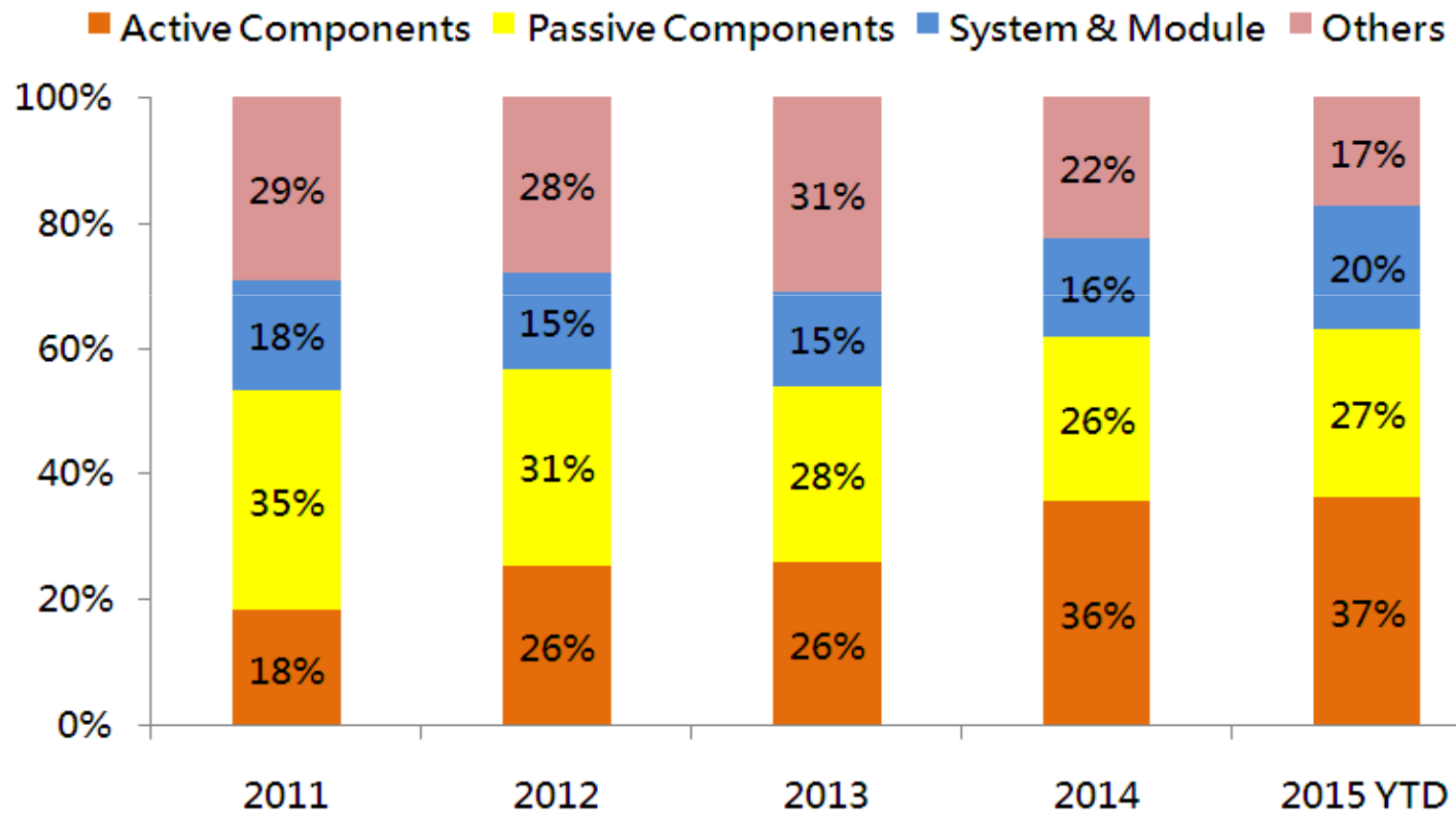


- Active Components
- Passive Components
- System & Module
- Others



Revenue by Products

Yearly Trend





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Thank you for listening!

Questions or Comments?